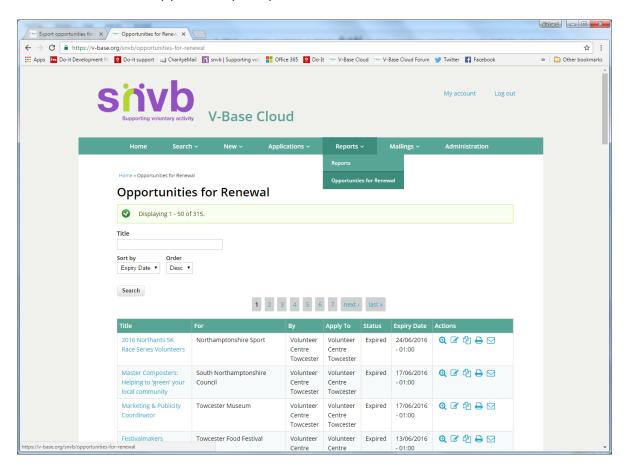
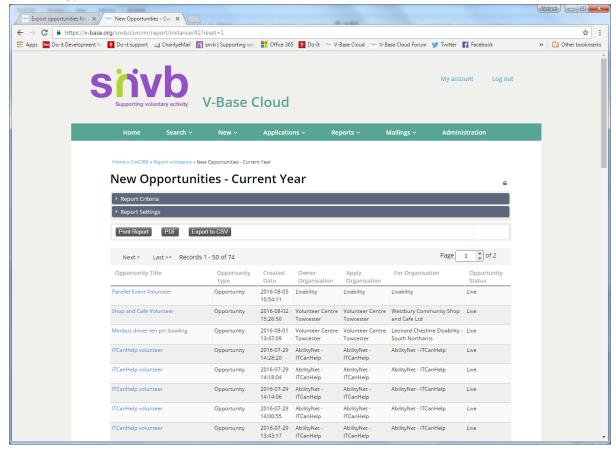
Creating an Opportunities for Renewal report

It is very simple to create a report to list all Expired opportunities, using the standard "New Opportunities" report as a base.

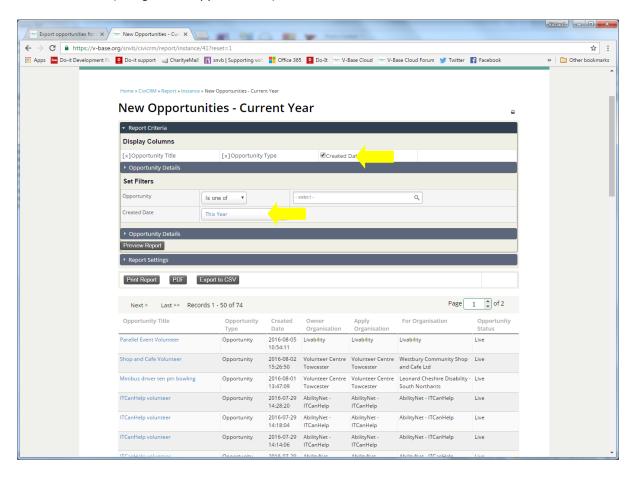
1. This is the Opportunities for Renewal report which is part of V-Base Cloud. However it doesn't have any print or export options.



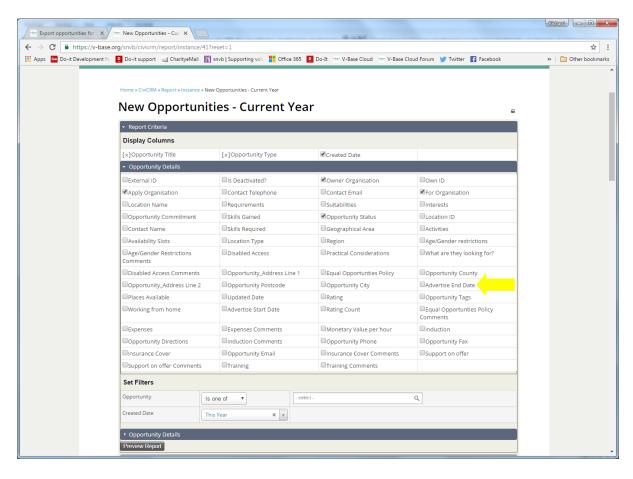
2. To create a new report, select Reports > Reports and click "New Opportunities – Current Year"



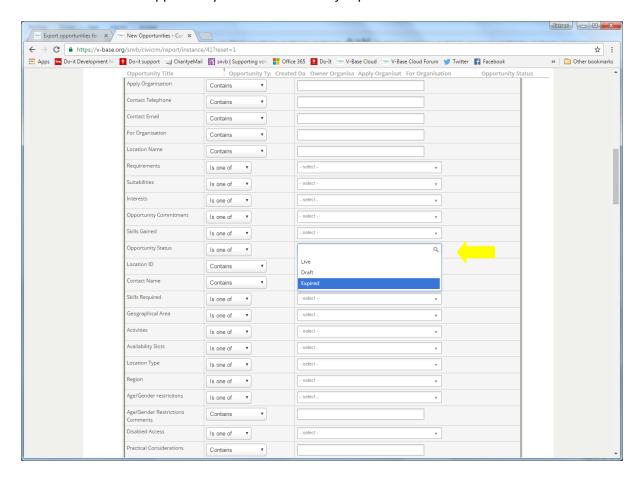
- 3. Click on Report Criteria
 - a. Untick "Created Date" in Display Columns area
 - b. Change "Created Date" option to "Choose Date Range" in Set Filters area (this gives all opportunities)



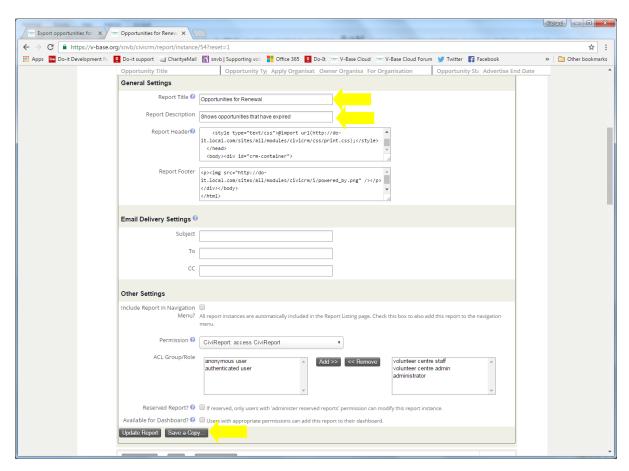
- 4. Click "Opportunity Details" (just above Set Filters area)
 - a. Tick "Advertise End Date"



- 5. Click "Opportunity Details" (below Set Filters area)
 - a. Set "Opportunity Status" to "Is one of Expired"



- 6. Click "Report Settings"
 - a. Change "Report Title" and "Description"
 - b. Click "Save a Copy"



- 7. Your new report will now be displayed.
 - a. You can find it and run it at any time in Reports > Reports > Opportunities
 - b. Just use the PDF or Export to CSV buttons to produce hard copy.
 - c. It's also simple to create another report to show Opportunities expiring in the current month (say) by removing "Expired" as a criteria for "Status" and choosing "This Month" for "Advertise End Date"

